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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS - NOTICE OF RECORD DATE

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### 1. INTRODUCTION

The Board of Directors (“**Board**”) of Katrina Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 30 June 2023, 24 July 2023 and 27 July 2023 (the “**Previous Announcements**”) in relation to the proposed renounceable non-underwritten rights issue of up to 232,481,008 Warrants at an issue price of S\$0.001 for each Warrant, each Warrant carrying the right to subscribe for one (1) New Share at an exercise price of S\$0.02 for each New Share, on the basis of one (1) Warrant for every one (1) existing Share held by the Shareholders as at the Record Date, fractional entitlements to be disregarded (the “**Rights Issue of Warrants**”).

Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements.

### 2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the register of members and the share transfer books of the Company will be closed at 5.00 p.m. (Singapore time) on 14 September 2023 (the “**Record Date**”) to determine the provisional allotments of Warrants of Entitled Shareholders under the Rights Issue of Warrants.

The Shares will trade on a "cum-rights" basis on the Catalist of the SGX-ST up to 5:00 p.m. (Singapore time) on 12 September 2023. The Shares will trade on an "ex-rights" basis from 9:00 a.m. (Singapore time) on 13 September 2023 and any person who purchases Shares on and from 13 September 2023 will not be entitled to any provisional allotment of Warrants under the Rights Issue of Warrants.

### 3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE WARRANTS ISSUE

#### 3.1. Entitled Shareholders

Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) will be entitled to participate in the Rights Issue of Warrants and receive a copy of a notification letter containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of CDP or the Share Registrar, as the case may be.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept in full or in part, decline, or otherwise renounce, or, in the case of Entitled Depositors only, trade their provisional allotments of Warrants on the Catalist of the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST and will be eligible to apply for Excess Warrants.

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### 3.2. Entitled Depositors

Shareholders whose Shares are registered in the name of The Central Depository (Pte) Limited (“**CDP**”) and whose securities accounts with CDP (the “**Securities Accounts**”) are credited with Shares as of 5.00 p.m. (Singapore time) on the Record Date (the “**Depositors**”) will be provisionally allotted their entitlements on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. (Singapore time) on the Record Date. “Entitled Depositors” are Depositors whose registered addresses with CDP are in Singapore as at the Record Date or who have, at least three (3) market days prior to the Record Date, provided to CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents.

### 3.3. Entitled Scripholders

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of the title received up to 5.00 p.m. (Singapore time) on the Record Date by the Company’s share registrar, In.Corp Corporate Services Pte. Ltd. (the “**Share Registrar**”) at 30 Cecil Street #19-08 Prudential Tower Singapore 049712 will be registered to determine the provisional entitlements of the transferee (a “**Scripholder**”, which term shall include a person who is registered as a holder of Shares and whose share certificates are not deposited with CDP) under the Rights Issue of Warrants. “Entitled Scripholders” are scripholders whose registered addresses with the Company are in Singapore as of the Record Date or who have, at least three (3) market days prior to the Record Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

### 3.4. Supplementary Retirement Scheme (“SRS”)

Members under the SRS (the “**SRS Members**”) who bought their Shares previously using their account opened with the relevant approved bank (the “**SRS Accounts**”) and who wish to accept their provisional allotments of Warrants and apply for excess Warrants (if applicable) can only do so, subject to applicable SRS rules and regulations, using monies standing to the credit of their respective SRS Accounts. Such SRS Members who wish to accept their provisional allotments of Warrants and apply for excess Warrants using SRS monies (if applicable), must instruct the relevant approved banks in which they hold their SRS Accounts to accept their provisional allotments of Warrants and apply for excess Warrants (if applicable) on their behalf in accordance with the Offer Information Statement (“**OIS**”). Any application made directly to CDP or through automated teller machines of any participating bank appointed and named in the OIS by such Entitled Shareholders will be rejected. For the avoidance of doubt, monies in SRS Accounts may not be used for the purchase of the provisional allotments of Warrants directly from the market. Such Entitled Shareholders should refer to the OIS to be lodged with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore for important details relating to the offer procedure in connection with the Rights Issue of Warrants.

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### 3.5. Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Issue of Warrants is only made in Singapore and the Warrants will NOT be offered to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, at least three (3) market days prior to the Record Date, provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents (the “**Foreign Shareholders**”). The OIS to be issued by the Company for the Rights Issue of Warrants and its accompanying documents will not be mailed outside Singapore. Accordingly, no provisional allotments of the Warrants will be made to Foreign Shareholders and no purported acceptance thereof or application will be valid.

Entitlements to Warrants which would otherwise accrue to Foreign Shareholders will, if practicable, be sold “nil-paid” on the Catalist as soon as practicable after dealings in the provisional allotments of Warrants commence. Such sales may, however, only be affected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the expenses expected to be incurred.

The net proceeds from all such sales (after deducting any applicable brokerage, commissions, and expenses, including goods and services tax), will be aggregated and thereafter distributed to the Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares entered against their names in the Depository Register as at the Record Date and sent to them at their own risk by ordinary post, provided that where the number of net proceeds to be distributed to any single Foreign Shareholder is less than S\$10.00, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit and no Foreign Shareholder shall have any claim whatsoever against the Company, the Manager, the Share Registrar, the Sponsor, SGX-ST, CDP or their respective officers in connection therewith.

Where such provisional allotments of Warrants are sold “nil-paid” on the Catalist, they will be sold at such price or prices as the Company may, in its absolute discretion, decide and no Foreign Shareholder shall have any claim whatsoever against the Company, the Manager, the Share Registrar, the Sponsor, SGX-ST, CDP or their respective officers in respect of such sales or the proceeds thereof, the provisional allotments of Warrants or the Warrants represented by such provisional allotments.

If such provisional allotments of Warrants cannot be sold or are not sold on Catalist as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Warrants, the Warrants represented by such provisional allotments will be used to satisfy excess applications or disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company, the Manager, the Share Registrar, the Sponsor, SGX-ST, CDP or their respective officers in connection therewith.

Shareholders should note that the special arrangement described above would apply only to Foreign Shareholders.

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# Katrina GROUP LTD.

Incorporated in the Republic of Singapore  
Registration No. 201608344N

## 4. OFFER INFORMATION STATEMENT

Further details of the Rights Issue of Warrants will be made available in the Offer Information Statement to be electronically disseminated to Entitled Shareholders in due course, and appropriate announcements in relation to the lodgment and dissemination of the Offer Information Statement will be made.

## 5. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. As at the date of this announcement, there is no certainty or assurance that the Rights Issue of Warrants will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully and where in doubt as to the action they should take, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional adviser(s) immediately.

## BY ORDER OF THE BOARD

Alan Goh Keng Chian  
Executive Chairman and Chief Executive Officer  
4 September 2023

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*This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.*

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